



FOR IMMEDIATE RELEASE

MSP CORPORATION CONTACT:

Benjamin Y. H. Liu
President and Chief Executive Officer
MSP Corporation
651-287-8103

**MSP CORPORATION ANNOUNCES COMPLETION OF
PREFERRED STOCK PLACEMENT**

SHOREVIEW, MINNESOTA, January 18, 2008 – MSP Corporation today announced its recent completion of a private placement of preferred stock to an affiliate of Hunt Growth Capital, L.P. Aethlon Capital, LLC served as MSP’s financial advisor for the placement.

“This capital comes at an exciting inflection point for MSP and will enable us to continue our growth by expanding our product and solutions offerings and sales channels,” said Benjamin Liu, president and chief executive officer of MSP. “I’m pleased our business has earned the support of Hunt Growth Capital, and I look forward to their collaboration as we build MSP into a leading provider of particle measuring instruments, and technology products and services to the semiconductor and pharmaceutical industries.”

MSP Corporation, www.msppcorp.com, is a global, applied aerosol/particle technology company involved in the design, development and manufacture of scientific instruments and equipment products for research and industrial applications. MSP is known around the world for its expertise in micro/nano particles and its creative solutions to complex measurement and technical problems. It makes advanced aerosol measuring instruments and products for testing pharmaceutical inhalers and other inhaled drug delivery devices. In semiconductors, its vapor generating apparatus for thin film deposition and semiconductor device fabrication is among the most advanced available. Its particle deposition tools for creating high accuracy size standards for wafer surface inspection is also a leading edge product for the industry. It has a loyal world-wide customer base. MSP is headquartered in suburban Shoreview of the greater Minneapolis-St. Paul metropolitan area.

Hunt Growth Capital, www.huntgrowthcapital.com, is a private equity firm seeking to make growth capital investments in promising, early middle-market companies operating in a variety of industry sectors.

Aethlon Capital, www.aethlon.com, is a private investment bank serving late stage venture and high growth companies, both private and public.